

# INVESTMENT APPLICATION



Account Type and Name (select only one, except for Joint Ownership):

**Individual**

First Name M.I. Last Name  
--  
 Social Security Number / /   
 Date of Birth (MM/DD/YYYY)

**Citizenship**  
 U.S. Citizen  
 U.S. Resident Alien

**Joint Owner**

First Name M.I. Last Name  
--  
 Social Security Number / /   
 Date of Birth (MM/DD/YYYY)

**Citizenship**  
 U.S. Citizen  
 U.S. Resident Alien

**Gift To Minor**

under the  Uniform Transfer  
 Custodian's First Name M.I. Last Name State to Minors Act  
--  
 Custodian's Social Security Number / /   
 Custodian's Date of Birth (MM/DD/YYYY)

Minor's First Name M.I. Last Name  
--  
 Minor's Social Security Number / /   
 Minor's Date of Birth (MM/DD/YYYY)

Relationship

**Other**

Indicate name of corporation, organization or fiduciary capacity. If a trust, include name(s) of trustees and date of trust instruments (corporate resolution and/or trust documents with signatures).

Tax ID Number / /   
 Date of Trust (MM/DD/YYYY)

Federal Tax classification:  
 Individual/Sole Proprietor  Partnership  
 C Corporation  Trustee/Estate  
 S Corporation  Other

Persons authorized to transact business for the above entity. (attach separate sheet if necessary)

**Residence Address** (Required — Must be a street address — P.O. Boxes are not accepted.)

Physical /Street Address Apartment, Suite, Etc.  
    
 City State Zip Code + 4

**Telephone**  
 (  ) -  
 Daytime  
 (  ) -  
 Home  
 (  ) -  
 Other

**Mailing Address** (Optional)

Mailing Address Apartment, Suite, Etc.  
    
 City State Zip Code + 4

**Investment Selection** (Minimum \$1,000 per Fund; please write separate checks payable to each Fund selected.)

**Sextant Growth Fund** \$ \_\_\_\_\_  **Sextant Short-Term Bond Fund** \$ \_\_\_\_\_  
 **Sextant International Fund** \$ \_\_\_\_\_  **Sextant Bond Income Fund** \$ \_\_\_\_\_  
 **Sextant Core Fund** \$ \_\_\_\_\_  **Sextant Global High Income Fund** \$ \_\_\_\_\_

Be sure to fill out and sign the reverse side of this application.

